

Completing a Tax Return

Activity B

Chapter 23

Name _____

Date _____ Period _____

You will prepare Robert J. Jackson's tax return. Use the following information, Robert's W-2 Form, and the tax table below to complete Form 1040EZ on the next page.

- Robert wants \$3.00 to go to the Presidential Election Campaign Fund.
- Robert's taxable interest income is \$135.17.
- No one else can claim Robert on a tax return.

a Control number		22222		Void <input type="checkbox"/>		For Official Use Only ▶ OMB No. 1545-0008	
b Employer identification number 32-7654321				1 Wages, tips, other compensation \$		2 Federal income tax withheld \$	
c Employer's name, address, and ZIP code Brookline Insurance Co. 3598 E. Division St. North Spring, IL 68253				3 Social security wages \$		4 Social security tax withheld \$	
d Employee's social security number 112-23-3444				5 Medicare wages and tips \$		6 Medicare tax withheld \$ 39.43	
e Employee's first name and initial Robert J.				7 Social security tips \$		8 Allocated tips \$	
Last name Jackson				9 Advance EIC payment \$		10 Dependent care benefits \$	
123 New Street Anywhere, IL 61010				11 Nonqualified plans \$		12a See instructions for box 12 \$	
f Employee's address and ZIP code				13 Statutory employee <input type="checkbox"/> Retirement plan <input type="checkbox"/> Third-party sick pay <input type="checkbox"/>		12b <input type="checkbox"/> \$	
15 State Employer's state ID number IL 095				14 Other \$		12c <input type="checkbox"/> \$	
16 State wages, tips, etc. \$ 4461.39				17 State income tax \$ 187.00		12d <input type="checkbox"/> \$	
18 Local wages, tips, etc. \$				19 Local income tax \$		20 Locality name	

Form W-2 Wage and Tax Statement 20XX

Department of the Treasury—Internal Revenue Service
For Privacy Act and Paperwork Reduction Act Notice, see separate instructions.

Copy A For Social Security Administration—Send this entire page with Form W-3 to the Social Security Administration; photocopies are not acceptable.

Cat. No. 10134D

If Form 1040EZ, line 6, is—		And you are—		If Form 1040EZ, line 6, is—		And you are—		If Form 1040EZ, line 6, is—		And you are—	
At least	But less than	Single	Married filing jointly	At least	But less than	Single	Married filing jointly	At least	But less than	Single	Married filing jointly
Your tax is—		Your tax is—		Your tax is—		Your tax is—		Your tax is—		Your tax is—	
0	5	0	0	2,000		4,000		2,000		4,000	
5	15	2	2								
15	25	3	3								
25	50	6	6								
50	75	9	9								
75	100	13	13	2,000	2,025	302	302	4,000	4,050	604	604
				2,025	2,050	306	306	4,050	4,100	611	611
				2,050	2,075	309	309	4,100	4,150	619	619
				2,075	2,100	313	313	4,150	4,200	626	626
				2,100	2,125	317	317	4,200	4,250	634	634
100	125	17	17	2,125	2,150	321	321	4,250	4,300	641	641
125	150	21	21	2,150	2,175	324	324	4,300	4,350	649	649
150	175	24	24	2,175	2,200	328	328	4,350	4,400	656	656
175	200	28	28								
				2,200	2,225	332	332	4,400	4,450	664	664
200	225	32	32	2,225	2,250	336	336	4,450	4,500	671	671
225	250	36	36	2,250	2,275	339	339	4,500	4,550	679	679
250	275	39	39	2,275	2,300	343	343	4,550	4,600	686	686
275	300	43	43								

